



PINE FORGE ACADEMY FOUNDATION, INC.

FACT SHEET

ABOUT THE FOUNDATION

The Chairman of the Pine Forge Academy Board of Trustees initiated the formation of the Pine Forge Academy Foundation in 2002. This progressive, forward-thinking move was the launching of a new paradigm for Pine Forge Academy. The PFA Board vested the PFA Foundation with the development and fundraising operations for the Academy. The momentum continued during the 2002 Annual Alumni weekend business meeting, when a group of alumni, NPFAAA officers, PFA Board members, Foundation Board members and Academy administrators formed a committee to develop a Strategic Plan for Pine Forge Academy. The PFA Strategic Plan, dated September 17, 2003, was approved by the PFA Board of Trustees while concurrently the Foundation Board was organizing and developing its operating procedures.

Incorporated in Maryland as a 501(C)3 non-profit organization, additional information on the Foundation can be obtained via the following:

Pine Forge Academy Foundation, Inc.
PO Box 571
Burtonsville, MD 20866
Office: (301) 595-4006 ~ Fax: (301) 595-3501
www.pfafoundation.org

OUR MISSION

The PFA Foundation mission is to become the premier private school foundation and organization for raising and disseminating funds for the advancement of Pine Forge Academy, one of only three remaining African-American coed boarding academies in the United States. Pine Forge Academy has a distinguished 61-year history of providing excellent education for minority youth in grades 9 through 12 on a beautiful 575-acre rural setting of rolling hills and dales, intercepted by the winding, picturesque Manatawny Creek in Berks County, Pennsylvania, known as Pine Forge. The Foundation's purpose is to provide a global asset base for the Academy and to ensure it has the physical structures, academic programs, technology and professional faculty to transform students into global leaders of tomorrow.

OUR CORE VALUE

- Excellent Donor Customer Services
- Financial Stewardship with Integrity
- Bold and Visionary Leadership
- Accountability with Distinction

OUR BOARD OF DIRECTORS

Board Officers

Melodie Mayberry-Stewart, PhD - Chair and President
Freda A. James, Vice Chair
Phyllis Pelote-Edmonds, Esq. - Secretary

Louise J. Gissendaner - Treasurer
LaMetrice Dopson - Asst. Treasurer
Lawrance Martin - Asst. Treasurer

Board Members

Debra C. Anderson - NPFAAA President
Barry C. Black, PhD
Edward Burns, B.S.
W. Wendell Cheatham, MD
Marguerite Dixon, PhD
A. Karnice Holloway, MBA

Auldwin Humphrey, M.Div
Michael L. Nelson, Esq.
Edward Pelote, MD
Alan Sampson, MD
Carlton Sampson, MD
Ben Swift, Esq.
Cynthia Poole-Gibson - PFA Principal

STRATEGIC GOALS

- Achieve “FORGING THE FUTURE” Capital Campaign Targets
- Provide Effective Governance
- Support the Implementation of the Campus Master Plan
- Grow Endowments and Scholarships
- Achieve Operations Excellence and Leverage Technology
- Build and Strengthen Strategic Partnerships
- Enhance Accountability by Managing for Results

FOUNDATION MAIN SERVICES

- **“FORGING THE FUTURE” CAPITAL CAMPAIGN** – To raise capital funds for campus improvements and programming needs
- **ANNUAL OPERATING FUND CAMPAIGN** – To raise funds to support Foundation operations
- **“LEAVING A LEGACY” PLANNED GIVING PROGRAM AND WORKSHOPS** – To assist with planned giving and remembering PFA in Wills and Trusts
- **ENDOWMENTS AND SCHOLARSHIPS** – To build, manage and administer endowment funds for scholarships for students and other needs
- **GRANT-WRITING DEVELOPMENT AND SUPPORT** – To secure third-party funds from corporations and foundations for campus needs
- **SUPPORT TO PFA AFFILIATED ORGANIZATIONS** – Collaboratively works with the PFA Family (Academy, Board of Trustees, Alumni Association and Historical Society)

FOUNDATION ENDOWMENTS AND FUNDS

DONOR AND BOARD DESIGNATED ENDOWMENTS (Permanently Restricted)

Sixteen (16) Donor and Board Designated Funds for Students and Faculty. Go to the Foundation website for a description of each fund, how to create a new endowment and how to donate to an existing fund. www.pfafoundation.org

DONOR DESIGNATED ANNUAL SCHOLARSHIPS (Permanently Restricted)

Fourteen (14) Donor-designated Annual Scholarships. Go to the Foundation website for a description of each scholarship and an application to apply www.pfafoundation.org.

A Message from the Board Chair ...

The past was built with Vision...the future with Foresight!

It has been my great privilege to help grow the Foundation based on the vision of its founders in 2002. In four years with volunteer board members, volunteers and a lean staff of one, the Foundation has made significant strides to realize our goals. Our mission remains unchanged – to help students realize their dreams as we build Christian-centered leaders for the 21st Century and beyond. Our main purpose is to ensure PFA can deliver on that promise. We are looking for investors who believe the future belongs to our “best and brightest” at PFA. When you invest with the PFA Foundation, we promise to:

- Put your interest first at all times and personally invest our gifts alongside yours
- Manage your gifts with prudence, a long-term perspective, and the goal of providing solid returns through a conservative board-approved investment policy
- Adhere to the highest standards of ethical behavior and fiduciary responsibility
- Strive to offer outstanding customer service, while keeping our operating costs as low as possible
- Communicate candidly with you about Foundation activities, accomplishments and challenges in keeping with our inclusive philosophy with all stakeholder groups
- Maintain highly effectively controls to protect your assets and confidential information
- Adapt, evolve, and continuously improve, because you should expect excellence in all that we do.

Thank you for your financial and spiritual gifts to help us build Christian-centered leaders for the 21st Century global citizenry.

LET’S CONTINUE TO FORGE THE FUTURE TOGETHER!



Melodie Megawong